

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
March 2021**



**Patrick D Collins
(CRD # 5728681)**

**Treasure Valley Financial Planning
1542 S. Timesquare Ln., Ste. 102
Boise, ID 83709**

**Firm Contact:
Joseph Gates
Chief Compliance Officer**

**Firm Website Address:
www.ClearCreekFM.com**

This brochure supplement provides information about Mr. Collins that supplements Clear Creek Financial Management, LLC dba Treasure Valley Financial Planning's brochure. You should have received a copy of that brochure. Please contact Mr. Gates if you did not receive our firm's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Collins is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Patrick D Collins

Year of Birth: 1965

Educational Background:

- 1989: The American Graduate School of International Management; MBA (known currently as The Thunderbird Graduate School of International Management, ASU)
- 1987: University of Idaho; Bachelor's in Foreign Language/Business Option

Business Background:

- 08/2017 – Present Clear Creek Financial Management, LLC Treasure Valley
Financial Planning; Investment Adviser Representative
- 07/2011 – Present Ortigara LLC; Managing Member
- 09/2013 – 08/2017 Ameriprise Financial Services; Registered Representative
- 10/2009 – 09/2013 Waddell & Reed Inc.; Registered Representative
- 12/2008 – 07/2010 Global Trade & Consulting Services, LLC; Managing Member
- 08/2009 – 05/2010 Boise State University; Adjunct Professor
- 01/1990 – 12/2008 Micron Technology, Inc.; Regulatory Compliance Administrator

Exams, Licenses & Other Professional Designations:

- 2010: Series 66 & 7 Exams
- 2010: ID Life, Health, and Variable insurance licenses
- Chartered Retirement Planning Counselor (CRPC®)

Chartered Retirement Planning Counselor (CRPC®)

The CRPC® is offered by The College for Financial Planning®. The CRPC® Program focuses on the pre- and post-retirement needs of individuals. Enrollment in the program guides you through the retirement process, addressing issues such as estate planning and asset management. The College for Financial Planning® awards the Chartered Retirement Planning CounselorSM and CRPC® designation to students who: successfully complete the program; pass the final examination; and comply with the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct promulgated by The College for Financial Planning®. Applicants must also disclose of any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct. Conferment of the designation is contingent upon the College for Financial Planning's review of matters either self-disclosed or which are discovered by the College that are required to be disclosed. Successful students receive a certificate and are granted the right to use the designation on correspondence and business cards for a two-year period. Continued use of the CRPC® designation is subject to ongoing renewal requirements. Every two years individuals must renew their right to continue using the CRPC® designation by: completing 16 hours of continuing education and reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self-disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Collins.

Item 4: Other Business Activities

Mr. Collins is a licensed insurance agent/broker. He may offer insurance products and receive fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Collins will act in the client's best interest.

Item 5: Additional Compensation

Mr. Collins does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Mr. Gates, Managing Member and Chief Compliance Officer of Clear Creek Financial Management, LLC, supervises and monitors Mr. Collins' activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Gates if you have any questions about Mr. Collins' brochure supplement at (360)308-8239.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.